





How can organizations identify depressed older adult patients?



Role-play to train staff on ways of identifying patients.

Share examples internally of how you identified depressed patients.



## Tip Sheet:

## Patient Identification

## Strategies

Create multiple avenues for patient identification
$\square$ Provide community outreach by hosting special events and distributing flyers.
$\square$ Encourage client volunteers/peer advocates to help patients self-identify.
☐ Create a path for patient to self-refer.
Create a specific workflow for identifying patients
☐ Strongly consider universal screening.
$\square$ Sort through patient database to identify complex population.
☐ Identify the appropriate screening tool for patients.
Provide education & training to staff
$\square$ Educate staff on the signs and symptoms of depression.
☐ Establish a regular, ongoing process for training including how to administer screening instruments.
☐ Familiarize staff (e.g., PCPs, MAs, etc.) with their role in the screening process.
Implement identification <u>safety net</u>
☐ Create a process to track eligible patients and run periodic reports on patients who have fallen through the cracks (i.e., haven't been screened).
☐ Encourage all staff directly involved with patient care to make direct referrals to the program.